

Morphose Capital Partners appointed by UB Infrastructure to support dual fundraising

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<u>Morphose Capital Partners</u>, a London-based firm specialising in mergers and acquisitions, corporate restructuring, and finance, has announced its engagement by UB Infrastructure (UBI), an award-winning business set to revolutionise the built environment with its versatile, carbon-negative componentised structures.

Morphose has been appointed to lead a dual fundraising initiative, securing both equity and debt investors for UBI. The debt financing will support a substantial nationwide contract, enabling the deployment of UBI's eco-friendly building system to protect rail assets. Meanwhile, the equity financing is positioning the business for its next stage of growth by strengthening the pipeline and continuing to deliver a high-quality product.

Last month, UBI was named a winner in the prestigious *Economic Innovator of the Year* awards. The accolade, hosted in partnership with *The Spectator*, celebrates the UK's most ingenious and promising entrepreneur-founded businesses. UBI distinguished itself from tough competition with its sustainable, retrofit build solutions, praised for their patent-protected practicality, compelling net-zero credentials, and transformative potential for the built environment.

"We're genuinely very excited to be working with UBI alongside Charlie and Ross, who have created a phenomenal product," said Dave Seaton, Director of Morphose Capital Partners. "Their innovative componentised structures are precision-engineered, enabling rapid deployment to protect sites and equipment. The uniqueness of the product combined with an impressive forward order book and solid margins make them a highly attractive proposition for institutional and private investors alike. The company's momentum is evident with significant customer wins and growing market recognition."



Charlie Davies, Managing Director of UBI, shared his enthusiasm: "We're delighted to be working with Morphose Capital Partners and feel we're in very capable hands. Their experience in helping early-stage businesses secure debt and equity capital is invaluable. Morphose has a well-established network of financiers and angels, and their expertise enables us to get in front of the right investors quickly. This partnership not only simplifies the fundraising process but also ensures we secure optimal deals, opening up new financial opportunities for our business going forward."

UBI's innovative componentised structures, which are precision-engineered and sustainable, continue to gain traction in the marketplace, demonstrating the company's commitment to advancing eco-friendly solutions in the built environment.