

## Amey UK Limited completes successful refinancing

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Amey UK Limited (“Amey”), a portfolio company of Buckthorn Partners LLP, One Equity Partners and Amey management successfully completed their refinancing in November 2024.

Amey is a leading provider of full life-cycle engineering, operations and decarbonisation solutions, for transport infrastructure and complex facilities.

The Amey refinancing was provided by a syndicate of leading arrangers that includes Apollo, HSBC, J.P. Morgan, and NatWest.

Allen Overy Shearman Sterling LLP provided legal advice to Amey and the shareholders, while Linklaters LLP advised the syndicate of lenders.

Newbrook Capital Solutions LLP was mandated as debt advisor on the Amey financing.

Andrew Nelson, CFO of Amey UK Limited, commented: “We are delighted to have completed our refinancing with support from a group of market leading financing providers. Amey maintains a capital structure with low long term leverage, as deemed appropriate for working with government customers.”

Brian Lindley, CEO of Buckthorn Partners LLP, said: “This is an excellent refinancing for Amey, representing the completion of the carve-out process. The financing now establishes an appropriate long term debt structure, and has been provided by a high-quality lender syndicate, whose support is appreciated by Amey management, Buckthorn Partners, One Equity Partners and our LPs.”